

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 6-K**

**Report of Foreign Private Issuer Pursuant to Rule 13a-16 or 15d-16  
under the Securities Exchange Act of 1934**

**For the Month of February, 2012**

**1-15240**  
**(Commission File Number)**

**JAMES HARDIE INDUSTRIES SE**

**(Translation of registrant's name into English)**

**Europa House, Second Floor**  
**Harcourt Centre**  
**Harcourt Street, Dublin 2, Ireland**  
**(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F       Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): Not Applicable

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): Not Applicable

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### **Safe Harbor Statements**

This 6K contains forward-looking statements. James Hardie may from time to time make forward-looking statements in its periodic reports filed with or furnished to the SEC, on Forms 20-F and 6-K, in its annual reports to shareholders, in offering circulars, invitation memoranda and prospectuses, in media releases and other written materials and in oral statements made by the company's officers, directors or employees to analysts, institutional investors, existing and potential lenders, representatives of the media and others. Statements that are not historical facts are forward-looking statements and such forward-looking statements are statements made pursuant to the Safe Harbor Provisions of the Private Securities Litigation Reform Act of 1995.

Examples of forward-looking statements include:

- statements about the company's future performance;
- projections of the company's results of operations or financial condition;
- statements regarding the company's plans, objectives or goals, including those relating to strategies, initiatives, competition, acquisitions, dispositions and/or our products;
- expectations concerning the costs associated with the suspension or closure of operations at any of the company's plants and future plans with respect to any such plants;
- expectations that the company's credit facilities will be extended or renewed;
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- statements concerning the company's corporate and tax domiciles and potential changes to them, including potential tax charges;
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- expectations about the timing and amount of contributions to the Asbestos Injuries Compensation Fund (AICF), a special purpose fund for the compensation of proven Australian asbestos-related personal injury and death claims;
- expectations concerning indemnification obligations;
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- statements about economic conditions, such as economic or housing recovery, the levels of new home construction, unemployment levels, changes or stability in housing values, the availability of mortgages and other financing, mortgage and other interest rates, housing affordability and supply, the levels of foreclosures and home resales, currency exchange rates and consumer confidence.

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**EXHIBIT INDEX**

<u>Exhibit No.</u>	<u>Description</u>
Exhibit 99.1	Appendix 3B – 17 January 2012
Exhibit 99.2	Q3 FY12 Results Notification
Exhibit 99.3	Trading Halt Request
Exhibit 99.4	Company Announcement RCI Decision Pending

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: Thursday, 9 February 2012

**James Hardie Industries SE**

By:           /s/  Marcin Firek            
Marcin Firek  
Company Secretary

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**Appendix 3B**

New Issue Announcement

Rule 2.7, 3.10.3, 3.10.4, 3.10.5

**Appendix 3B****New issue announcement, application for quotation of additional securities and agreement**

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

*Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.*

Name of entity

James Hardie Industries SE

ARBN

097 829 895 Incorporated in Ireland. The liability of members is limited.

We (the entity) give ASX the following information.

**Part 1 - All issues**

*You must complete the relevant sections (attach sheets if there is not enough space).*

1	+Class of +securities issued or to be issued	Ordinary shares/CUFS
2	Number of +securities issued or to be issued (if known) or maximum number which may be issued	24,978 ordinary shares/CUFS
3	Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion)	24,978 ordinary shares/CUFS issued on exercise of options

James Hardie Industries SE

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**Appendix 3B**

## New Issue Announcement

4	Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?	Yes, rank equally with issued ordinary shares/CUFS				
	If the additional securities do not rank equally, please state:					
	<ul style="list-style-type: none"><li>• the date from which they do</li><li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li><li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li></ul>					
5	Issue price or consideration	Allotment of ordinary shares/CUFS on exercise of options: 24,978 at \$6.38				
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	Exercise of options				
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	17 January 2012				
8	Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in clause 2 if applicable)	<table><thead><tr><th>Number</th><th>+Class</th></tr></thead><tbody><tr><td>435,746,077</td><td>Ordinary shares/ CUFS</td></tr></tbody></table>	Number	+Class	435,746,077	Ordinary shares/ CUFS
Number	+Class					
435,746,077	Ordinary shares/ CUFS					

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James Hardie Industries SE

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**Appendix 3B**

## New Issue Announcement

	Number	+Class
9	Number and +class of all +securities not quoted on ASX ( <i>including</i> the securities in clause 2 if applicable)	Options Restricted Stock Units
	10,523,569 3,687,492	
	No Stock Options have been cancelled.	
	8,536 Restricted Stock Units have also been cancelled.	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	Rank for dividends equally with issued ordinary shares/CUFS
<b>Part 2 - Bonus issue or pro rata issue</b>		
11	Is security holder approval required?	Not applicable
12	Is the issue renounceable or non-renounceable?	Not applicable
13	Ratio in which the +securities will be offered	Not applicable
14	+Class of +securities to which the offer relates	Not applicable
15	+Record date to determine entitlements	Not applicable
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Not applicable
17	Policy for deciding entitlements in relation to fractions	Not applicable

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**Appendix 3B**

## New Issue Announcement

18	Names of countries in which the entity has +security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	Not applicable
19	Closing date for receipt of acceptances or renunciations	Not applicable
20	Names of any underwriters	Not applicable
21	Amount of any underwriting fee or commission	Not applicable
22	Names of any brokers to the issue	Not applicable
23	Fee or commission payable to the broker to the issue	Not applicable
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders	Not applicable
25	If the issue is contingent on +security holders' approval, the date of the meeting	Not applicable
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	Not applicable
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	Not applicable
28	Date rights trading will begin (if applicable)	Not applicable

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James Hardie Industries SE

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**Appendix 3B**

## New Issue Announcement

- |    |  |                |
|----|--|----------------|
| 29 | Date rights trading will end (if applicable)   | Not applicable |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker?                            | Not applicable |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | Not applicable |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)?                    | Not applicable |
| 33 | +Despatch date   | Not applicable |

**Part 3 - Quotation of securities**

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

- (a)  Securities described in Part 1  
(b)  All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

**Entities that have ticked box 34(a)****Additional securities forming a new class of securities**

*Tick to indicate you are providing the information or documents*

- 35  If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders
- 36  If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

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James Hardie Industries SE

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**Appendix 3B**

## New Issue Announcement

37  A copy of any trust deed for the additional +securities

**Entities that have ticked box 34(b)**

38 Number of securities for which +quotation is sought

39 Class of +securities for which quotation is sought

40 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

42 Number and +class of all +securities quoted on ASX (*including* the securities in clause 38)

Number	+Class

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James Hardie Industries SE

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**Appendix 3B**

New Issue Announcement

**Quotation agreement**

- 1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.
- 2 We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.  
Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty
  - Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
  - If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.
- 3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- 4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: /s/ Marcin Firek  
Company secretary

Date: 17 January 2012

Print name: Marcin Firek

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James Hardie Industries SE

+ See chapter 19 for defined terms

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Wednesday, 8 February 2012

The Manager  
ASX Market Announcements  
ASX  
20 Bridge Street  
SYDNEY NSW 2000

James Hardie Industries SE  
ARBN 097 829 895

Level 3, 22 Pitt Street  
Sydney NSW 2000 Australia

Telephone (02) 8274 5239  
Fax (02) 8274 5218

GPO Box 3935  
Sydney NSW 2001 Australia

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Dear Sir/Madam

James Hardie will conduct a management briefing on its 3<sup>rd</sup> Quarter FY12 results on Tuesday, 28 February 2012.

No physical briefing will be held for this quarter's results. A teleconference and webcast will be available for analysts, investors and media, as below:

**Time:** 10.00am Australian Eastern Daylight Time (AEDT)

**Dial in:** +61 2 9007 3187

**Confirmation ID for the teleconference:** 725674

**URL:** [http://www.ir.jameshardie.com.au/jh/results\\_fy\\_2012.jsp](http://www.ir.jameshardie.com.au/jh/results_fy_2012.jsp)

Yours faithfully

/s/ Sean O'Sullivan

**SEAN O'SULLIVAN**

**VICE PRESIDENT - INVESTOR AND MEDIA RELATIONS**



9 February 2012

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

**James Hardie Industries SE**  
Europa House 2<sup>nd</sup> Floor, Harcourt Centre  
Harcourt Street, Dublin 2, Ireland

T: +353 (0) 1 411 6924  
F: +353 (0) 1 497 1128

Dear Sir,

**Request for Trading Halt**

On behalf of James Hardie Industries SE (the company), I request a trading halt in all securities of James Hardie from 10.00am tomorrow, 10 February 2012.

In accordance with Listing Rule 17.1, I advise:

1. The company is informed that the decision on the application by the Australian Taxation Office for special leave in the matter of Commissioner of Taxation v RCI Pty Ltd is expected to be delivered by the High Court of Australia tomorrow, 10 February 2012. The outcome of the decision is considered material to trading in the company's securities.
2. The company requests that trading be halted from 10.00am tomorrow until an announcement to the market by the company is made. The company intends to make an announcement as soon as possible.
3. The company requests that trading recommence immediately after the company has informed the market of the outcome of the decision.
4. The company is not aware of any other reason why the trading halt should not be granted.
5. The company refers market participants to its company announcements dated 30 August 2010, 1 September 2010, 20 September 2010, 19 August 2011, 22 August 2011 and 20 September 2011 which provided background material in relation to the matter of Commissioner of Taxation v RCI Pty Ltd.

If you have any questions concerning the above please do not hesitate to contact Sean O'Sullivan on (02) 8274 5246.

Yours faithfully,

/s/ Marcin Firek  
Marcin Firek  
**Company Secretary**

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James Hardie Industries SE is a limited liability company incorporated in Ireland with its registered office at Europa House, Harcourt Centre, Harcourt Street, Dublin 2, Ireland.  
**Directors:** Michael Hammes (Chairman), Brian Anderson (USA), David Dilger, David Harrison (USA), James Osborne, Donald McGauchie (Australia), Rudy van deer Meer (Netherlands).

**Chief Executive Officer:** Louis Gries  
**Company number:** 485719



9 February 2012

**1999 Disputed Amended Assessment  
with the Australian Taxation Office – decision pending**

James Hardie Industries SE (the company) advises that the decision on the application by the Australian Taxation Office (ATO) for special leave in the matter of Commissioner of Taxation v RCI Pty Ltd (RCI) is expected to be delivered by the High Court of Australia tomorrow, 10 February 2012.

James Hardie will advise the market of the outcome of the proceedings, as soon as possible after the decision has been made. The company has requested a halt in the trade of its securities on the Australian Securities Exchange from 10.00am tomorrow, 10 February 2012 until an announcement is made.

Background

RCI received the amended assessment in March 2006. The amended assessment related to the amount of net capital gain arising as a result of an internal corporate restructure carried out in 1998 and was issued pursuant to the discretion granted to the Commissioner of Taxation under Part IVA of the Income Tax Assessment Act 1936.

On 30 May, 2007 the ATO issued a Notice of Decision disallowing RCI's objection to the amended assessment (Objection Decision). On 11 July, 2007 RCI filed an application appealing the Objection Decision with the Federal Court of Australia. The Federal Court hearing took place in September 2009.

On 1 September, 2010 the Federal Court dismissed RCI's appeal in respect of the amended assessment. RCI then appealed to the Full Federal Court of Australia. The Full Federal Court hearing took place in May 2011.

On 22 August, 2011 the Full Federal Court upheld RCI's appeal and ordered that RCI's objection be allowed in full. The ATO had 28 days from the handing down of the judgment to make an application for special leave to appeal the Full Federal Court's decision to the High Court of Australia.

On 19 September, 2011 RCI was notified that the ATO had made an application for special leave to appeal the Full Federal Court's decision to the High Court of Australia.

In fiscal year 2007, in accordance with the ATO Receivables Policy, 50% of the total amended assessment (A\$184.3 million) was paid and the company provided a guarantee in favour of the ATO for the remaining unpaid 50% of the amended assessment, pending the outcome of the appeal.

James Hardie Industries SE, ARBN 097 829 895

Incorporated in Ireland, with registered office at Second Floor, Europa House, Harcourt Centre, Harcourt Street, Dublin 2, Ireland and registered number 485719. The liability of its members is limited.



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General interest charges (GIC) on the unpaid balance of the amended assessment have also been paid in arrears on a quarterly basis.

Prior to the Federal Court's decision in September 2010 on RCI's appeal, the company believed it was more-likely-than-not that the tax position reported in RCI's tax return for the 1999 financial year would be upheld on appeal. As a result, until 31 August 2010, the company treated the payment of 50% of the amended assessment, GIC and interest accrued on amounts paid to the ATO with respect to the amended assessment as a deposit on its consolidated balance sheet.

As a result of the Federal Court's decision in September 2010, the company re-assessed its tax position with respect to the amended assessment and concluded that the 'more-likely-than-not' recognition threshold as prescribed by US GAAP was no longer met. Accordingly, effective 1 September 2010, the company removed the deposit with the ATO from its consolidated balance sheet and recognised a non-cash expense of US\$345.2 million (A\$388.0 million) on its consolidated statement of operations for the full year ended 31 March 2011. In addition, the company recognised an uncertain tax position of US\$190.4 million (A\$184.3 million) on its consolidated balance sheet relating to the unpaid portion of the amended assessment.

The company has regularly reported on the ATO – 1999 Disputed Amended Assessment in its quarterly and annual results lodged with the Australian Securities Exchange and the US Securities and Exchange Commission.

End

**Media/Analyst Enquiries:**

Sean O'Sullivan  
Vice President, Investor and Media Relations

Telephone: +61 2 8274 5246  
Email: [media@jameshardie.com.au](mailto:media@jameshardie.com.au)

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## Disclaimer

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